



FIELD COURT TAX CHAMBERS

Katherine Bullock

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Katherine is expert tax counsel and advises on all areas of personal and corporate taxation, with a focus on business owning families both domestic and international. Clients include individuals, charities, entrepreneurs, private businesses, executives, landed estates, trustees and family companies as well as partnerships and companies of all sizes.

Examples of recent advice includes structuring for entrepreneur's relief, the hybrid entity rules, business property relief, incorporation of mixed property partnerships, restructuring offshore and onshore trust structures, the corporate interest restriction, main residence relief and termination payments.

Her blend of broad commercial and strategic experience together with technical depth over a wide range of taxes means that she is uniquely placed to solve multi-disciplinary problems and navigate complex tax challenges. Her unique blend of skills and experience means that she is trusted to deal with difficult situations effectively and diplomatically.

Experience & Career

Katherine joined Field Court Tax Chambers in 2018, having previously been a senior tax partner with two Big 4 professional services firms for over 15 years, first as head of the UK Private Client Practice of PwC and then as the head of the Private Client Practice for Europe, Middle East, India and Asia and UK Family Business Leader at EY.

As a result, Katherine has extensive experience of the management and balancing of risk in today's reality of the GAAR, DOTAS, TAARs and the tax transparency agenda, both in terms of the management of litigation and direct client handling, as well as the commercial and reputational risk in providing complex tax advice from within a professional services environment.

Qualifications and Education

- MA(Hons) in Law from St John's College, Cambridge University
- Trust & Estate Practitioner (STEP)
- Chartered Tax Adviser
- Member of the Revenue Bar Association
- Certified Family Business Adviser
- Chartered Financial Planner (CFP and Chartered MCSI)

Recognition & Awards

- Top 50 Most Influential Private Client Practitioners 2013, 2014 & 2018
- Spears 500 (Top 50 Tax Advisors) 2018

Publications & Lecturing

Katherine writes and lectures extensively on all aspects of UK and international taxation. Katherine speaks at professional seminars and events and also at private updates in-house for various professional advisers. She is the editor of Gammie & De Souza Land Taxation.

Testimonials

"The value that Katherine brings to our work together is a high degree of professionalism and the ability to explain complex problems and a range of solutions so that the non-professional can understand the problem and proposed solution. Her key strength is that she is able to refine solutions quickly and efficiently which of course any client is happy about both in terms of time and cost. Katherine very quickly becomes part of the team."

"I have to say that working with you has always been a true pleasure. You are professionally of course very sharp and talented. But more importantly, you are a person who is socially talented and absolutely trustworthy. A rare characteristic these days."

"Katherine is a first rate Private Client practitioner, having been Private Client leader in two Big 4 firms before joining Field Court Tax Chambers. Not only is her technical knowledge first rate, she has a wealth of practical experience and a strong sense of the red lines which makes her invaluable in resolving disputes. She is highly creative and develops compelling solutions, always pragmatic and commercial in her thinking."

[Ms Bullock practices as a barrister as a member of Field Court Tax Chambers and is regulated by the Bar Standards Board. She offers her services to clients subject to and in accordance with the Code of Conduct of the Bar. For a quote for Ms Bullock's services or further information regarding her expertise, the basis on which she charges for work, estimates of timescale, her privacy policy or Chamber's complaints procedure, please refer to our website at www.fieldtax.com or the practice managers at Field Court Tax Chambers on 020 3693 3700 or e-mail st@fieldtax.com or mb@fieldtax.com.]