



Programme focus:

- Luxembourg regulations in the global environment
- Privacy: Where are we now? Thoughts on very recent court cases
- Luxembourg focus: Trends in fund and corporate solutions for high net worth individuals
- British Ambassador to Luxembourg, H. E. Mr. John Marshall at the invitation of the British Chamber of Commerce for Luxembourg with an update on Brexit
- Wealth management and advisory - touchpoints with leading international financial centres
- Wealth planning in the Netherlands and Belgium
- Exchange of information: What has been happening and what happens next?
- Private insurance solutions for global families
- EU succession regulation
- What trends in trusts and foundations?
- AMCHAM presents Luxembourg competitiveness from a US perspective
- Crypto currencies now & the rest when?

KEYNOTE ADDRESSES FROM:

Xavier Bettel

Prime Minister of Luxembourg

H. E. Mr. John Marshall

British Ambassador to Luxembourg

Claude Marx TEP

Director General, Commission de Surveillance du Secteur Financier (CSSF), Luxembourg

Judge Christopher Vajda

Court of Justice of the EU

As well as 24 other speakers from the Channel Islands, France, Germany, Luxembourg, the Netherlands, Switzerland, the UK and the USA

If you still measure CPD in hours, this event would qualify as 10 hours of CPD

NB: In all cases, points/credits are subject to the appropriate claim being made

	DELEGATE FEE	
	Early bird rate*	Normal rate
STEP Members	EUR680	EUR795
Non-Members	EUR795	EUR910
Social function	EUR120	EUR120

* To receive the early bird rate you must book by 31 July 2017

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#STEPBenelux

STEP BENELUX CONFERENCE

Welcome to the inaugural STEP BeNeLux conference in Luxembourg City where you will learn about the latest global solutions for international families. Luxembourg is multilingual and multicultural, the premier private banking zone in the Eurozone and the second largest fund centre in the world. Stable and innovative, it is the ideal hub for international investors and their families.

We will welcome a wide audience from the BeNeLux countries; from the British Isles, from the EU and Switzerland, from the USA and from across the globe.

We have an inspiring list of leading Luxembourg and international speakers to educate, guide, stimulate and hopefully entertain us with their knowledge. Our speakers include well known politicians, academics, judges and private practitioners. At a potentially historic period of fast moving change in the world we will focus on traditional, current and future issues for international families. These will include privacy, regulatory and crypto currency solutions for global families such as trusts, foundations, life insurance and corporate entities in BeNeLux, Switzerland, the USA and the UK.

Please join us in Luxembourg on 25 and 26 September and be part of this long-awaited event!

Conference programme

DAY 1 - 25 SEPTEMBER 2017

12:00pm	Registration & walking buffet lunch Exhibits open
1:00pm	Welcome from STEP BeNeLux Louise Benjamin TEP, Chair of STEP BeNeLux, Luxembourg
1:10pm	Keynote address Xavier Bettel, Prime Minister of Luxembourg
1:40pm	Keynote address: Luxembourg regulations in the global environment Claude Marx TEP, Commission de Surveillance du Secteur Financier (CSSF), Luxembourg
2:10pm	Privacy: Where are we now? Thoughts on very recent court cases Panel Moderator: Dr. Hans-Joachim Jaeger, Ernst & Young Ltd, Switzerland Maître Stéphanie Auferil, ARKWOOD Law Firm Paris, France Dr Philip Baker QC TEP, Field Court Tax Chambers & Senior Visiting Fellow at the University of London, UK Serge Schroeder, Cour administrative, Luxembourg

3:25pm	Networking and refreshments
3:55pm	Luxembourg focus Trends in fund and corporate solutions for high net worth individuals Panel Moderator: Graham J. Wilson TEP, Wilson Associates, Luxembourg Gilles Dusemon, Arendt & Medernach, Luxembourg Jean Schaffner TEP, Allen & Overy SCS, Luxembourg Alain Steichen, Bonn Steichen & Partners, Luxembourg
5:10pm	Surprise topic Richard Hay TEP, Stikeman Elliott, UK
5:50pm	Day one closing address
7:00pm	Networking reception & dinner Centre Culturel Schéiss, 142 Val-Sainte-Croix, L-1370 Luxembourg Dinner speaker: Judge Christopher Vajda, Court of Justice of the EU Kindly supported by Lombard International Assurance S.A.

Speaker biographies can be found at www.step.org/benelux2017

Register now at www.step.org/benelux2017

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DAY 2 - 26 SEPTEMBER 2017

8:15am	Welcome refreshments Exhibits open	2:00pm	Private insurance solutions for global families <ul style="list-style-type: none"> UK non-dom update: What does private insurance have to offer? Europe and further afield: Multi-jurisdictional planning for international families Private insurance as a solution for generational wealth transfer Simon Gorbutt TEP, Lombard International Assurance S.A., Luxembourg
8:45am	Welcome from STEP BeNeLux Morning Chairman: Paolo Panico TEP, Programme Committee Member, Luxembourg	2:30pm	EU succession regulation <ul style="list-style-type: none"> Professio Juris; to choose or not to choose? How, when and why, and when and why not to choose Interaction with Matrimonial Property Regimes European Certificates of Succession; uses and abuses Old Treaties, and other problems Daniel and Richard debate some of the issues and questions that the Regulation still throws up. Richard Frimston TEP, Russell-Cooke LLP, UK Dr Daniel Lehmann TEP, Baker Tilly, Germany & Chairman of STEP Europe
8:50am	Keynote address: An update on Brexit British Ambassador to Luxembourg, H.E. Mr. John Marshall at the invitation of the British Chamber of Commerce for Luxembourg with an update on Brexit	3:25pm	Networking and refreshments
9:20am	Wealth management and advisory - touchpoints with leading international financial centres Focus on families based in Europe Panel Moderator: Serge Kranczenblum TEP, SGG, Luxembourg USA - Dyke Arboneaux TEP, Bryan Cave LLP Switzerland - Stephanie Jarrett TEP, Baker McKenzie Channel Islands - Alison MacKrell TEP, Appleby	3:50pm	What trends in trusts and foundations? <ul style="list-style-type: none"> Round up of recent case law offshore and onshore Developments in trust and foundation legislation Emerging trust and foundation jurisdictions? Paolo Panico TEP, Private Trustees, Luxembourg
10:35am	Networking and refreshments	4:20pm	AMCHAM presents Luxembourg competitiveness from a US perspective <ul style="list-style-type: none"> US tax reform and impact on Luxembourg Luxembourg as the optimal choice for US investors and multi-nationals Trends/updates on US-Luxembourg (EU) tax aspects James O'Neal TEP, AMMC Law SA, Luxembourg Adrien Rollé, Finimmo, Luxembourg
11:05am	Wealth planning in the Netherlands and Belgium Panel Moderator: Wim Ritz TEP, Vistra (Luxembourg) S.à.r.l. John Graham TEP, Graham Smith & Partners International Tax Counsel, The Netherlands The recent changes in The Netherlands' tax law and their impact on wealth and estate planning Saskia Lust, Loyens & Loeff, Belgium The Belgian "Cayman tax" (or look-through tax) and the impact on offshore and onshore holdings, foundations and trusts for wealth and estate planning in Belgium	4:50pm	Crypto currencies now & the rest when? <ul style="list-style-type: none"> From Bitcoin to.... BlockChain & DLT Fintech & the law Graham J. Wilson TEP, Wilson Associates, Luxembourg
12:00pm	Exchange of information: What has been happening and what happens next? <ul style="list-style-type: none"> Typical reporting situations Data subject to automatic exchange Usage of data by the revenue authorities What can be read from the data? Dr. Hans-Joachim Jaeger, Ernst & Young Ltd, Switzerland Andrew Knight TEP, M Partners, Luxembourg	5:20pm	Summary and close
1:00pm	Lunch Afternoon Chair: Louise Benjamin TEP, Chair of STEP BeNeLux, Luxembourg	5:30pm	Farewell drinks Banque de Luxembourg Private Villa Kindly hosted and supported by Banque de Luxembourg



STEP BENELUX CONFERENCE

25-26 SEPTEMBER 2017

Social Activities include:

A **networking reception & dinner** kindly supported by Lombard International Assurance S.A. will take place on Day 1 of the conference at the Centre Culturel Schéiss. Mingle and network with fellow guests over drinks and dinner after the opening day of the Conference. Judge Christopher Vajda, Court of Justice of the EU, will give a Keynote speech.

Fee: EUR120

The conference will close with a **drinks reception** kindly hosted and supported by Banque de Luxembourg at their Private Villa next door to the Le Royal Hotel.

Fee: Complimentary

ABOUT STEP

STEP is the global professional association for practitioners who specialise in family inheritance and succession planning. We work to improve public understanding of the issues families face in this area and promote education and high professional standards among our members.

STEP members help families plan for their futures, from drafting a will to advising on issues concerning international families, protection of the vulnerable, family businesses and philanthropic giving. Full STEP members, known as TEPs, are internationally recognised as experts in their field, with proven qualifications and experience.

Today we have over 20,000 Members across 95 countries. They include lawyers, accountants and other trust and estate specialists.

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